



ROADMAP B3

2020 – 2021

Version April 14th 2020

ROADMAP 2020 - 2021 LISTED PRODUCTS

DELIVERIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
EQUITIES MARKETS	<ul style="list-style-type: none"> ■ REMOTE VOTING FOR REAL ESTATE INVESTMENT FUNDS 	<ul style="list-style-type: none"> ■ SECURITIES LENDING ELECTRONIC TRADING SCREEN ■ SECURITIES LENDING – BROKER DEALER ACCOUNT ■ SECURITIES LENDING SUBSCRIPTION RIGHTS #2 ■ INVESTMENT FUNDS LISTING #1 ■ REFERENCE PRICE ADJUSTMENT FOR UNSPONSORED BDRs 	<ul style="list-style-type: none"> ■ AUTOMATIC EXERCISE OPTIONS ON EQUITIES ■ LATIN AMERICA INDICES FUTURES 	
FIXED INCOME, CURRENCY AND COMMODITIES		<ul style="list-style-type: none"> ■ FIXED INCOME ETF LENDING ■ FIXED INCOME ETF – ACCEPTANCE AS COLLATERAL ■ DDI – TICK SIZE CHANGE ■ SESSION LEVEL CANCEL ■ INTERNATIONAL FUTURES INDEX (GLOBAL) ■ COPOM OPTION 		
CROSS MARKETS	<p><i>New Project</i></p>			
OPERATIONAL CREDIBILITY	<ul style="list-style-type: none"> ■ PARTICIPANT'S REGISTER IMPROVEMENT PROJECT 	<ul style="list-style-type: none"> ■ BM&FBOVESPA CHAMBER SYSTEM IMPROVEMENTS ■ REGISTRATION HARMONIZATION (SIC X SINCAD) ■ BACENJUD HARMONIZATION OF RULES 	<ul style="list-style-type: none"> ■ BACENJUD – INTEGRATION WITH PARTICIPANTS ■ DOLLAR FRPs OPTIMIZATION ■ INCLUSION OF RECEIVABLES INVESTMENT FUND SHARES (FIDC) ON THE FUNDOS.NET PLATFORM ■ B3 INVESTOR 	<p><i>New Project</i></p>

Moved to slide 4 (STUDIES) and is part of Project INTERNATIONAL FUTURES INDEX (GLOBAL)

Postponed from JAN-APR to MAY-AUG

Delivery Date published on April

New Project

ROADMAP 2020 - 2021 LISTED PRODUCTS

DELIVERY DATE BEING DEFINED WITH THE MARKET

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
EQUITIES MARKET	<ul style="list-style-type: none"> NEW EQUITIES FEE POLICIES FOR TRADING AND CENTRAL DEPOSITORY 			
FIXED INCOME, CURRENCY AND COMMODITIES	<ul style="list-style-type: none"> US DOLLAR TIE TRADE GOVERNMENT BOND-LENDING AND SPECIFIC REPO 	<ul style="list-style-type: none"> DELIVERABLE SPOT AND FORWARD FOR US DOLLAR 		
OPERATIONAL CREDIBILITY	<ul style="list-style-type: none"> BACENJUD HARMONIZATION OF RULES 	<ul style="list-style-type: none"> PUMA: NEW GATEWAY LINE 5.0 – CLEARING NEW MARKET DATA FEED 		

Postponed from JAN-APR to MAY-AUG

Moved to slide 5 OTC MARKET

Moved to slide 2 and will be Delivered on MAY-AUG

ROADMAP 2020 - 2021 LISTED PRODUCTS

STUDIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
CASH MARKETS	<ul style="list-style-type: none"> ■ ROUND LOTS REVIEW OF ETF AND BDR ■ FORWARD EQUITIES OPPORTUNITIES ■ INTERNATIONAL FUTURES INDEX (GLOBAL) ■ ELETRONIC ASSET TRANSFER ORDER (OTA / STVM) 	<ul style="list-style-type: none"> ■ MINI IBOVESPA INDEX OPTIONS ■ STANDARTIZING THE EQUITIES DERIVATIVE MATURITY DATES 		
FIXED INCOME, CURRENCY AND COMMODITIES			<p><i>Moved to slide 8 (OTC MARKET)</i></p>	<ul style="list-style-type: none"> ■ GOVERNMENT BONDS GENERAL COLLATERAL REPO
CROSS MARKETS			<ul style="list-style-type: none"> ■ FIXED INCOME POST TRADING SOLUTIONS 	<p><i>Postponed from MAY-AUG to SEP-DEC</i></p>

ROADMAP 2020 - 2021 OTC MARKET

DELIVERIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
FUNDING	<ul style="list-style-type: none"> NEW FUNCTIONALITIES FOR BRAZILIAN STRUCTURED NOTES (COE) (PHASE I) 	<ul style="list-style-type: none"> ISIN AUTOMATIC GENERATION NEW FUNCTIONALITIES FOR SUBORDINATED BANK BOND (LF) 	<ul style="list-style-type: none"> NEW FUNCTIONALITIES FOR BRAZILIAN STRUCTURED NOTES (COE) (PHASE II) SELIC LIEN PUBLIC DISTRIBUTION FOR LIG AND LF 	
CREDIT	<ul style="list-style-type: none"> CBIO (DECARBONIZATION CREDIT) 		<ul style="list-style-type: none"> RURAL PRODUCT NOTE (CPR) 2.0 REGISTRATION SIMPLIFICATION 	
DERIVATIVES			<ul style="list-style-type: none"> PHYSICAL DELIVERY FOR FLEXIBLE EQUITY OPTION WITH CCP STRATEGY PROGRAM 2.0 FLEXIBLE OPTIONS PROGRAM WITHOUT CCP 2.0 – PHASE I 	

ROADMAP 2020 - 2021 OTC MARKET

DELIVERIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
DEBT CAPITAL MARKETS (DCM)	<ul style="list-style-type: none"> NEW WEBSITE TO SUBMIT DOCUMENTS FOR FIXED INCOME ISSUES 	<ul style="list-style-type: none"> NEW FUNCTIONALITIES FOR TRADE BILLS 	<ul style="list-style-type: none"> MAINTENANCE OF EXPIRED ASSETS 	
OPERATIONAL CREDIBILITY	<p><i>New Project</i></p> <ul style="list-style-type: none"> PARTICIPANT'S REGISTER IMPROVEMENT PROJECT 	<ul style="list-style-type: none"> REGISTRATION HARMONIZATION (SIC X SINCAD) CONTROL PANEL TRADES (PHASE I) 	<ul style="list-style-type: none"> BACENJUD – INTEGRATION WITH PARTICIPANTS MDA AND DEBENTURES IMPROVEMENTS FINANCIAL INSTRUMENT (IF) CHANGE IMPROVEMENTS CCP PARTICIPANT REGISTRATION – SINCAD SINGLE ENTRY B3 INVESTOR <p><i>New Project</i></p>	
FIXED INCOME		<ul style="list-style-type: none"> DAP AND NTN-B TIE TRADE TRADER – BOND CALL <p><i>Postponed from JAN-APR to MAY-AUG</i></p>		

ROADMAP 2020 - 2021 OTC MARKET

DELIVERY DATE BEING DEFINED WITH THE MARKET

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
FIXED INCOME		<ul style="list-style-type: none">■ GOVERNMENT BOND - LENDING AND SPECIFIC REPO		

ROADMAP 2020 - 2021 OTC MARKET

STUDIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
FIXED INCOME				<ul style="list-style-type: none"> GOVERNMENT BONDS GENERAL COLLATERAL REPO
CROSS MARKETS			<ul style="list-style-type: none"> FIXED INCOME POST TRADING SOLUTIONS 	

ROADMAP 2020 - 2021 DATA AND IT SERVICES

DELIVERIES

	2020			2021
	JAN-APR	MAY-AUG	SEP-DEC	JAN-APR
DATA	<ul style="list-style-type: none"> ■ B3 DATA (API) ■ UP2DATA WEB: REGULATORY INFORMATION (SCREEN VIEW) 	<ul style="list-style-type: none"> ■ DATAWISE – NEW DASHBOARDS ■ DATAWISE INSIGHTS #1 ■ UP2DATA – CHANGES TO THE CORPORATE ACTIONS PACKAGE ■ UP2DATA – ACCESSES TO B3 FILES ■ UP2DATA – DEBENTURES ■ DATAWISE - NEW DASHBOARDS 	<ul style="list-style-type: none"> ■ DATAWISE – NEW DASHBOARDS ■ B3 DATA (API) ■ UP2DATA – FIXED INCOME CORPORATE ACTIONS ■ DATAWISE INSIGHT #2 	
IT SERVICES	<ul style="list-style-type: none"> ■ RISK SERVICES PHASE 2 ■ TRADER – BOND CALL 	<ul style="list-style-type: none"> ■ IMERCADO RECONCILIATION: OTC TRADES POSITION AND CUSTODY ■ IMERCADO TRANSACTIONAL: OTC TRADES STATUS ■ INFOHUB REST ■ CALC – INCLUSION OF REAL STATE CREDIT CERTIFICATES (CRI) ■ IMERCADO – DEPOSITARY POSITIONS FILE ■ CALC – INCLUSION OF AGRIBUSINESS CREDIT RECEIVABLE CERTIFICATES (CRA) ■ TRADER – API FIX TO VOICE ■ RISK SERVICES – REAL TIME POSITION 	<ul style="list-style-type: none"> ■ SYMPHONY CHAT: INTEGRATION OF CHAT SYMPHONY INTO THE EPUMA TERMINAL 	<ul style="list-style-type: none"> ■ TRADER / MIDDLE CHAT SERVICES

The Project will be delivered in 2 phases (Real Time Position & Web Interface).
Postponed from JAN-APR to MAY-AUG and SEP-DEC

Moved to OTC MARKET

The Project will be delivered in 2 phases.
First delivery postponed from JAN-APR to MAY-AUG

Postponed from MAY-AUG to SEP-DEC

Postponed from SEP-DEC to JAN-APR 2021

Postponed from JAN-APR to MAY-AUG

ROADMAP 2020 - 2021 DATA AND IT SERVICES

STUDIES

	2020			2021
	JAN-ABR	MAI-AGO	SET-DEZ	JAN-ABR
DATA	<ul style="list-style-type: none"> ■ FIXED INCOME INDEX – PRIVATE CREDIT 			



For further information, please contact your [RM](#).